

Recent Speaking Engagements and Publications

Findlaw – When is your “Debt” Claim Not a Debt Claim? January 2004

American Bankruptcy Institute Northeast Bankruptcy Conference –*Ethical Issues in the Retention of Professionals* (7/15 – 7/18/04)

The Journal of Private Equity – Pathology of Section 363 Sales: Not As Simple As They Look – Fall 2004

American College of Bankruptcy and the International Insolvency Institute – Joint Discussion Panel – *UNCITRAL Legislative Guide Treatment of Financing Insolvency Proceedings* (3/18/05)

International Insolvency Institute – *Proposal for Study and Recommendations in the Area of Debtor in Possession Financing in International Reorganizations* (4/12/05)

The American College of Bankruptcy and the Boston College Law Review - *Symposium On the Future of Chapter 11* (4/22/05)

Association of Insolvency and Restructuring Advisors 21st Annual Restructuring Conference – *Right CRO for the Job: Bankruptcy Code Issues* (6/16/05)

International Financial Law Review – *Chapter 15: US insolvency reform explained* – October 2005

National Bankruptcy Conference –*American Law Institute Guidelines on Court to Court communications in Cross-Border cases and Brief Overview of Chapter 15 Ancillary And Other Cross-Border Cases* (2/8 – 2/9/06)

American College of Bankruptcy – *Initial experiences under the new Chapter 15 of the Bankruptcy Code* (3/17/06)

American College of Bankruptcy/Boston College Law School: *Reorganization Then & Now* (4/7/06)

Federal Judicial Center Bankruptcy Judge’s Workshop: Training program for U.S. Bankruptcy Judges on Chapter 15 Ancillary and Other Cross-Border Insolvency Cases (4/20/06)

Euromoney 4th Annual European Corporate Restructuring Summit: Assessing the new Chapter 15 and its implications for international insolvency – London (4/26 – 4/27/06)

International Bar Association, Athens: *Environmental Issues in U.S. Bankruptcy Proceedings* (5/8/06)

International Insolvency Institute Sixth Annual International Insolvency Conference – Moderator of Panel on *The New U.S. Chapter 15: How It Works and How It Is Working* (6/13/06)

American Bankruptcy Institute Northeast Bankruptcy Conference—*Releases and Injunctive Protection for Non-Debtor Third Parties* (7/14 - 7/15/06)

Federal Judicial Center Bankruptcy Judge’s Workshop: Training program for U.S. Bankruptcy Judges on Chapter 15 Ancillary and Other Cross-Border Insolvency Cases (7/31; 8/1 – 8/2/06)

The CEO Forum: *Buying Assets Out of Bankruptcy* (8/10/06)

The Insolvency Institute of Canada 2006 Annual Conference & General Meeting – Panelist on U.S. Ancillary Proceeding: Chapter 15 and Beyond; papers on *Public Policy Exception; Rules of Bankruptcy Procedure in Cross-Border Cases* (9/14 – 9/17/06)

C5 8th Annual Advanced Insolvency Law and Practice (London) – *Significant Changes to the United States Bankruptcy Code That Affect Chapter 11 Reorganization Cases* (9/25 – 9/26/06)

Kroll Zolfo Cooper -- Chapter 15: Ancillary and Other Cross-Border Cases and Issues for Foreign Subsidiaries – New York November 16, 2006

American Bankruptcy Institute Winter Leadership Conference – EU Regulation on Insolvency Proceedings and the Eurofood Case - Scottsdale December 1, 2006

C5 3d Annual Forum on European Corporate Restructuring – Ch 11 and Ch 15: Recent Developments – London May 21-22, 2007

C5’s 9th Annual Advanced Insolvency and Restructuring Forum – Recent Developments in Chapter 11 and Cross Border Cases – London September 17-18, 2007

International Womens Insolvency and Restructuring Council – *Chapter 15 – How is it Working* Florida October 10, 2007

Deloitte Reorganization Services Group – *Chapter 15: Ancillary and Other Cross-Border Cases: overview; planning; compared to UK* – New York November 8, 2007

American Bankruptcy Institute – Principal Editor - *The American Bankruptcy Institute Guide to Cross-Border Insolvency* 2008

American Bankruptcy Institute – Caribbean Insolvency Symposium (Florida) - *Nuts and Bolts of a Chapter 15 Filing: Cases/Updates* January 17, 2008

Maples Investment Fund Forum – *Troubled Funds – Issues and Lessons* – Cayman Islands February 8, 2008

Deloitte Reorganization Services Group (webcast, New York City) – *Chapter 15: Ancillary and other Cross-Border Cases* March 11, 2008

American Bankruptcy Institute Spring Meeting (Washington, D.C.) – *The Insolvency of Hedge Funds and other Offshore Entities* April 3- 4, 2008

6th Offshore Alert – Financial Due Diligence Conference (Florida) – *Chapter 15 and Caribbean Hedge Fund Liquidations* April 13-15 2008

Practising Law Institute (Teleconference) – *Chapter 15 in the Courts – An Update* April 22, 2008

C5's Corporate and Financial Restructuring Conference (London) – *International Cross-Border Restructuring Roundtable: Restructuring Across Borders – Case Study* April 24-25, 2008

American Bankruptcy Institute Northeast (Massachusetts) – *Cross Border Issues Coming to Your Town* July 10-11, 2008

INSOL Europe Annual Congress – *Bear Stearns – Recognizing the Pitfalls of Chapter 15* – Barcelona October 2-5, 2008

American Law Institute/American Bar Association Chapter 11 Business Reorganization – *Recent Developments Under Chapter 11* Boston May 14-16, 2009

Practising Law Institute - REIT and Real Estate M&A Restructurings and Recapitalizations 2010 – *The New Look Of Section 363 Sales* - New York City January 14, 2010

American Institute of Certified Public Accountants National Forensic Accounting Conference - *Turnaround Consulting for Troubled Companies; Personal Liability Issues and Directors' Duties Issues* Boston September 29 – October 1, 2010

American Bar Association Spring Meeting – *Divergent National Bankruptcy Court Structures and Insolvency Processes: Impetus or Impediment to Reform* - Boston April 14-16, 2011

Association of Insolvency and Restructuring Advisors– 27th Annual Bankruptcy and Restructuring Conference – *Madoff: Customer Claims and Customer Liability* – Boston June 8- June 11, 2011

American Bankruptcy Institute Annual Northeast Bankruptcy Conference – *Ponzi Schemes and Avoidance Actions* – Newport July 21-24, 2011

International Bar Association 18th Annual Insolvency and Restructuring Conference – *Protection of Licensees of Intellectual Property Under Section 365(n) of the United States Bankruptcy Code* – Helsinki, Finland May 20-22, 2012

Association of Insolvency and Restructuring Advisors – 28th Annual Bankruptcy & Restructuring Conference – *Cross Border Insolvency Update – San Francisco* June 7, 2012

International Insolvency Institute 12th Annual Conference – *When is COMI Measured Under Chapter 15* – Paris June 21-22, 2012

Association of Insolvency and Restructuring Advisors – 11th Annual Advanced Restructuring & Plan of Reorganization Conference – *Cross Border Insolvency* – New York November 19, 2012

American Bankruptcy Institute 24th Annual Winter Leadership Conference International/Technology and Intellectual Property – *Handling IP Issues in a Multinational Insolvency Proceeding* – Tucson –November 29-December 1, 2012

Stikeman Elliott *Chapter 15 of the U.S. Bankruptcy Code – Accessing the U.S. Bankruptcy Courts* – Toronto December 7, 2012

Boston College Law School Business Bankruptcy Class – *Section 363 Sales* – Newton, MA April 11, 2013

William J. O’Neill Great Lakes Regional Bankruptcy Institute One Size Fits All - *Chapter 15: To Be or Not to Be, That is the Question. Is the Cross-Border Insolvency World Becoming a Smaller Place?* Cleveland June 6-7, 2013

Thirteenth Annual International Insolvency Conference– *Granting and Refusing Recognition in Model Law and Chapter 15 Cases* – New York June 17-18, 2013

American Bankruptcy Institute 20th Annual Northeast Bankruptcy Conference – *COMI Migration in the EU: Establishing Border Controls* – Newport July 11-14, 2013

Instituto Tecnológico Autónomo de Mexico, *Chapter 11 Basics* – January 16, 2014

American College of Bankruptcy/Boston College Law School – *The Legacy of Mr. Ponzi; The Madoff and Stanford Cases* – March 28, 2014

Collier on Bankruptcy 16th Ed.-- 35, chapters dealing with cross-border insolvency (current)

Collier Bankruptcy Practice Guide, Chapter 19, Foreign Proceedings (current)

Collier International Business Insolvency Guide, Chapter 8, Principles of American Jurisprudence Underlying the Treatment of Foreign Cases in the United States; Chapter 9, Cases Under Chapter 15; and Chapter 10, and Chapter 10, Cooperation and Communication; Plenary Cross-Border Cases (current)

Law360, Misconduct Not Grounds To Terminate Ch. 15 Recognition - May 14, 2014