



Emerging Companies + Venture Capital Overview



Goodwin-at-a-Glance



Uniquely Collaborative
“One” Firm Culture



Global Offices

14



Lawyers

1800+



Consistently Ranked as
a Top Firm in VC, M+A,
PE, and Capital Markets



Preeminent Transactional
Practices, including
Technology, Life Sciences,
Private Equity, Financial
Institutions, and Real Estate

Connectivity is Our Unique Advantage.

As technology continues to converge across industries, Goodwin is uniquely positioned to meet the needs of both the investors and the innovators. As a leading technology company law firm, Goodwin shares your entrepreneurial spirit. We partner with you to grow your business and realize your potential more effectively – with a combination of legal expertise and business savvy that can scale with management teams from the earliest stages of development through mature public company.

Where Capital Meets Innovation | With technology companies staying private longer and mega-rounds becoming more common, mature technology companies have become increasingly attractive for PE funding. Our team brings decades of experience to the table and is well-versed in each and every stage of the corporate process. We help you identify and design legal strategies to align with your business objectives.

We speak your language | Whether you are looking for the next big thing or looking to become the next big thing. We serve as strategic partners to our clients as they grow, providing quality legal services in your most meaningful transactions, maximizing your position in the marketplace.

Industry Focused with Global Platform Access | With nationally acclaimed technology, life sciences + private equity practices, we bring together a team with top-tier legal + business expertise that can only be found at Goodwin. We support clients by empowering connectivity across our platform and leveraging the full breadth of Goodwin’s resources.

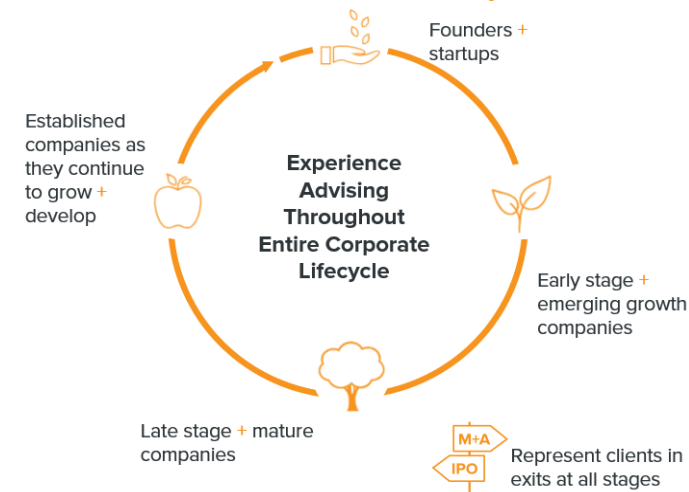
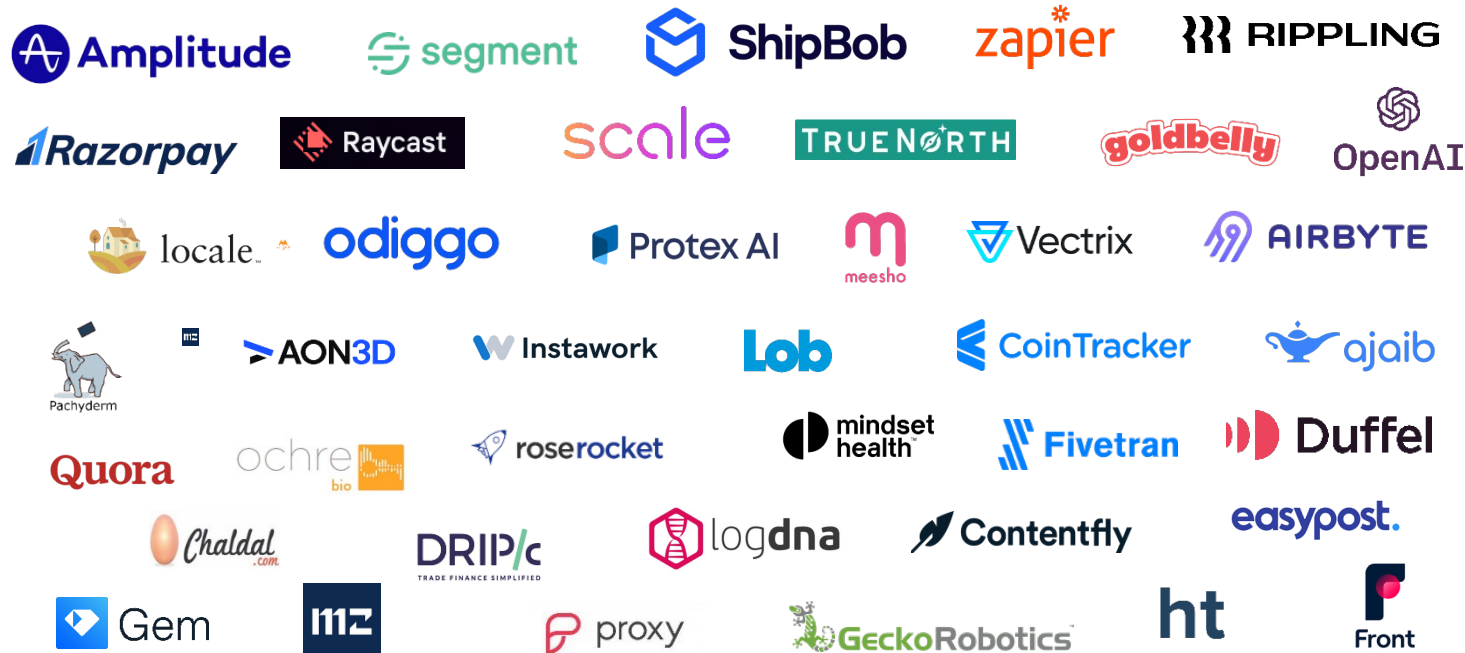
Well Connected | With an extensive understanding of nearly all industry sectors, we connect you with the company or investor that makes the most sense for you and your needs, yielding thoughtful introductions and referrals to help you + your business grow.



Supporting Emerging Companies



GOODWIN CLIENTS



AREAS OF EXPERTISE

- ▶ Company Formation
- ▶ Early Stage VC Financings
- ▶ Growth PE Financings
- ▶ M+A Transactions
- ▶ Off Shore + Cross Border Transactions
- ▶ Debt Transactions
- ▶ IP Strategies + Protection
- ▶ Restructuring Foreign Companies to add US Parent
- ▶ Public Offerings
- ▶ Public Companies

GOODWIN BY THE NUMBERS

1,800+

Attorneys across the United States, Europe + Asia

2,500+

Technology Company Clients

4,950+

Venture capital + private equity deals closed in the last five years

2,650+

M+A deals, representing \$620+ billion in the last five years

180+

Completed IPOs for \$57+ billion in equity in the last five years

500+

Public companies trust Goodwin to serve as their counsel

REFINITIV

FY 2021 | By Deal Count

#1 Most Active Law Firm

Global VC & PE: All Rounds (company)
Global VC & PE: All Rounds (investor)
Global M&A (announced and completed)

Technology Practice



SELECT COMPANY-SIDE VENTURE CAPITAL HIGHLIGHTS



COUNSEL TO
COMPANY

\$400 million
Series F



COUNSEL TO
COMPANY

\$82 million
Series D



COUNSEL TO
COMPANY

\$40 million
Series D



COUNSEL TO
COMPANY

\$7.65 million
Series Seed



COUNSEL TO
COMPANY

\$22 million
Series A



COUNSEL TO
COMPANY

\$10 million
Financing



COUNSEL TO
COMPANY

\$59 million
Series C



COUNSEL TO
COMPANY

\$77 million
Series D



COUNSEL TO
COMPANY

\$4.1 million
Series Seed



COUNSEL TO
COMPANY

\$5.4 million
Financing



COUNSEL TO
COMPANY

\$7.5 million
Series A



COUNSEL TO
COMPANY

\$500 million
Series E



COUNSEL TO
COMPANY

\$400 million
Series D



COUNSEL TO
COMPANY

\$11 million
Series A



COUNSEL TO
COMPANY

\$16 million
Series B



COUNSEL TO
COMPANY

\$1.5 million
Series Seed



COUNSEL TO
COMPANY

\$15 million
Series A



COUNSEL TO
COMPANY

\$20 million
Series B



COUNSEL TO
COMPANY

\$10 million
Financing



COUNSEL TO
COMPANY

\$25 million
Series B



COUNSEL TO
COMPANY

\$17 million
Series A



COUNSEL TO
COMPANY

\$75 million
Series D



COUNSEL TO
COMPANY

\$16.5 million
Series A



COUNSEL TO
COMPANY

\$16.5 million
Series A



COUNSEL TO
COMPANY

\$20 million
Series A



COUNSEL TO
COMPANY

\$23.5 million
Series A Extension



COUNSEL TO
COMPANY

\$75 million
Series D



COUNSEL TO
COMPANY

\$70 million
Series C



COUNSEL TO
COMPANY

\$42 million
Series B



COUNSEL TO
COMPANY

\$8 million
Series A



COUNSEL TO
COMPANY

\$40 million
Series C



COUNSEL TO
COMPANY

\$30 million
Series B

SELECT INVESTOR-SIDE VENTURE CAPITAL HIGHLIGHTS



COUNSEL TO
INVESTOR

\$10 million
Series A



COUNSEL TO
INVESTOR

\$10 million
Series A



COUNSEL TO
INVESTOR

\$28.6 million
Series C



COUNSEL TO
INVESTOR

\$8.2 million
Series A



COUNSEL TO
INVESTOR

\$10 million
Series A



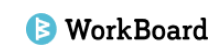
COUNSEL TO
INVESTOR

\$18 million
Series C



COUNSEL TO
INVESTOR

\$10.7 million
Series A



COUNSEL TO
COMPANY

\$23 million
Series B



COUNSEL TO
INVESTOR

\$11 million
Series B



COUNSEL TO
INVESTOR

\$73 million
Series A



COUNSEL TO
INVESTOR

\$53 million
Series C



COUNSEL TO
INVESTOR

\$100 million
Series C



COUNSEL TO
INVESTOR

\$206 million
Series E



COUNSEL TO
INVESTOR

\$268 million
Series E



COUNSEL TO
INVESTOR

\$165 million
Series D



COUNSEL TO
INVESTOR

\$250 million
Series C



COUNSEL TO
INVESTOR

\$30 million
Financing



COUNSEL TO
INVESTOR

\$9 million
Series A



COUNSEL TO
INVESTOR

\$25 million
Series C



COUNSEL TO
INVESTOR

\$4 million
Series Seed



COUNSEL TO
INVESTOR

\$38.5 million
Series C



COUNSEL TO
INVESTOR

\$30 million
Series B



COUNSEL TO
INVESTOR

\$55 million
Series C



COUNSEL TO
INVESTOR

\$100 million
Series E



COUNSEL TO
INVESTOR

\$4.8 million
Venture Financing



COUNSEL TO
INVESTOR

\$3 million
Financing



COUNSEL TO
INVESTOR

\$10 million
Series C



COUNSEL TO
INVESTOR

\$35 million
Series B



COUNSEL TO
INVESTOR

\$100 million
Series D



COUNSEL TO
INVESTOR

\$34.5 million
Series C



COUNSEL TO
INVESTOR

\$45 million
Series C



COUNSEL TO
INVESTOR

\$9 million
Series A

Goodwin Resource - Founders Workbench



Goodwin's Founders Workbench is a free start-up legal resource with a wealth of information and resources to build and develop your startup.

Site Link: <https://www.foundersworkbench.com>

