



GOODWIN

Cannabis

The legal cannabis industry is expanding rapidly worldwide. As businesses expand and state and federal laws constantly change, new opportunities and risks emerge for current and prospective operators and investors. Goodwin is well-equipped to navigate this evolving legal environment and understands the business and nuances that make the cannabis industry unique, covering the fully spectrum of legal services needed by its participants.

Serving Your Industry

- Finding and developing investment opportunities, as well as obtaining funding
- Structuring transactions, including M&A
- Protecting intellectual property
- Handling government and regulatory investigations, advising clients regarding risks arising under federal law and keeping them informed at the state level
- Vigorous representation in all forms of litigation

Practicing Across Sectors

Our cross-disciplinary group of lawyers prioritizes understanding clients' business goals across various sectors, including:

- Complex litigation and dispute resolution
- Data, privacy and cybersecurity
- FDA
- Financial restructuring
- Government investigations and enforcement
- Insurance
- Intellectual property
- Private equity
- Products litigation and counseling
- Securities litigation
- Telephone Consumer Protection Act (TCPA) defense
- Venture capital

Representing Your Interests

From *Fortune 100* companies to financial institutions and venture capital funds, we advise an array of clients looking to explore investing in or entering the cannabis markets.

- Represented **Dutchie**, a leading dispensary technology provider, in its \$200 million Series C at a \$1.7 billion valuation, as well as its acquisition of Greenbits and LeafLogix.
- Representing **Pax Labs**, an e-cigarette company that produces and markets vaporizers across the U.S. and Canada, in corporate and litigation matters including a \$420 million raise, the largest private investment deal of 2019 in the cannabis sector.
- Representing **KIVA Brands**, one of the most recognized cannabis companies in California that creates cannabis-infused confections, in corporate and litigation matters.
- Representing **Gotham Green**, a leading cannabis-focused venture fund, in fund formation and other matters. Advised regarding iAnthus restructuring and related regulatory issues.
- Representing **Mercer Park**, a leading branded cannabis company in the U.S., on its definitive agreement to acquire Glass House Group and all related assets for total consideration of approximately \$567 million.

Leading at Every Level

Our lawyers excel at “riding the green wave” and tackling the latest legal nuances at the state and federal levels as cannabis continues to become legalized across the United States.

- **Legal 500**: Top Tier Cannabis practice
- **Business Insider**: Named one of the top seven law firms in Cannabis

Contact Us

To learn more about Goodwin’s Cannabis practice, read our latest publications or reach out to our team, visit goodwinlaw.com/cannabis and access the latest state-level developments at goodwinlaw.com/greenwave.

Meet us at the intersection of capital and innovation: goodwinlaw.com

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