

# 2025 Debt Finance Spotlight



GOODWIN

## Market and Thought Leaders

Consistently ranked among the top five firms for borrower-side deal volume, we are a trusted partner to private equity sponsors, their portfolio companies, secondary investors, and leading public, private, and emerging growth companies. Our platform also delivers deep lender-side capabilities, representing domestic and international banks, insurance and finance companies, mezzanine lenders, and other institutional investors. We welcomed two new lateral hires: [Matthew Ayre](#) and [Tom Roberts](#).

**500 + Debt Finance Deals** successfully led in FY 2025

## Global Industry Recognition



## Expert Insights

**Debt Download:** Our monthly newsletter delivers key insights into the leveraged finance market, covering broadly syndicated loans, debt markets, private credit, and more.

**Recent Feature:** Goodwin partners co-authored a chapter in GLI's "Fund Finance Laws and Regulations 2026," examining the role of preferred equity in the constantly evolving world of fund finance.

## Deal Highlights



**Arlington Capital Partners** in connection with the financing for its acquisition of TEAM Technologies Inc., a leading global manufacturer of essential healthcare products, from Clearlake Capital Group.



**Templewater** in connection with the financing for its award-winning take-private acquisition of TalkMED Group, a Singapore-based oncology and specialty care provider, through its **Tamarind Health** platform.



**Moderna, Inc.**, a pioneer and leader in the field of mRNA medicine, in connection with a five-year term loan facility from Ares Management Credit Funds.



**Thoma Bravo** on its investment in Trading Technologies, a global capital markets technology platform services provider; and its portfolio company Greenphire, a leader in clinical trial payments, financial management and patient support tools, in connection with the financing for its combination with Suvoda, a global clinical trial technology provider.



**TA Associates** on multiple investments, including a strategic minority investment in Kline Hill Partners, an investment firm focused on the private equity secondaries market; its majority investment in PairSoft, a procure-to-pay automation and payment solutions provider; and its strategic growth investment in FinQuery, an AI-powered accounting automation platform.



**The Chemours Company**, a global chemical company delivering specialty and performance solutions to industrial and consumer markets, in connection with its USD and Euro senior secured term loans, its USD revolver, its USD securitization facility, its Euro factoring facility and its USD senior notes.



**Maguar Capital** in connection with the financing for its acquisition of a majority stake in Navori Labs, a Swiss innovator and global leader in digital signage software, computer vision and AI-driven marketing analytics.



**Phreesia**, a leading provider of patient intake management solutions for healthcare organizations, in connection with the financing for its acquisition of AccessOne.



**Ardian Private Credit** on the financing of the investment in Ingentis, a leading provider of organizational charting, design and analytics software, by funds managed by Carlyle.

# Our Team is Ready to Power Your Next Deal

## Lateral Hires Spotlight



### **Matthew Ayre**

Partner, London

Matthew has 27 years of experience in private practice, advising private equity sponsors, corporate borrowers, and lenders on complex acquisition financings and restructurings.



### **Tom Roberts**

Partner, London

Tom has over 12 years of experience, focusing on leveraged and event-driven financings, including buyouts, recapitalizations, and refinancings, with experience in margin lending and hybrid instruments.



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