

2025 Debt Finance Spotlight



GOODWIN

Market and Thought Leaders

Consistently ranked among the top five firms for borrower-side deal volume, we are a trusted partner to private equity sponsors, their portfolio companies, secondary investors, and leading public, private, and emerging growth companies. Our platform also delivers deep lender-side capabilities, representing domestic and international banks, insurance and finance companies, mezzanine lenders, and other institutional investors. We welcomed two new lateral hires: Matthew Ayre and Tom Roberts.

500 + Debt Finance Deals successfully led in FY 2025

Global Industry Recognition



Bloomberg

Legal500



Mergermarket
An Acuris company

Chambers
AND PARTNERS



Deal Highlights



Arlington Capital Partners in connection with the financing for its acquisition of TEAM Technologies Inc., a leading global manufacturer of essential healthcare products, from Clearlake Capital Group.



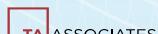
Templewater in connection with the financing for its award-winning take-private acquisition of TalkMED Group, a Singapore-based oncology and specialty care provider, through its **Tamarind Health** platform.



Moderna, Inc., a pioneer and leader in the field of mRNA medicine, in connection with a five-year term loan facility from Ares Management Credit Funds.



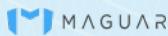
Thoma Bravo on its investment in Trading Technologies, a global capital markets technology platform services provider; and its portfolio company Greenphire, a leader in clinical trial payments, financial management and patient support tools, in connection with the financing for its combination with Suvoda, a global clinical trial technology provider.



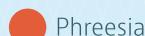
TA Associates on multiple investments, including a strategic minority investment in Kline Hill Partners, an investment firm focused on the private equity secondaries market; its majority investment in PairSoft, a procure-to-pay automation and payment solutions provider; and its strategic growth investment in FinQuery, an AI-powered accounting automation platform.



The Chemours Company, a global chemical company delivering specialty and performance solutions to industrial and consumer markets, in connection with its USD and Euro senior secured term loans, its USD revolver, its USD securitization facility, its Euro factoring facility and its USD senior notes.



Maguar Capital in connection with the financing for its acquisition of a majority stake in Navori Labs, a Swiss innovator and global leader in digital signage software, computer vision and AI-driven marketing analytics.



Phreesia, a leading provider of patient intake management solutions for healthcare organizations, in connection with the financing for its acquisition of AccessOne.



Ardian Private Credit on the financing of the investment in Ingentis, a leading provider of organizational charting, design and analytics software, by funds managed by Carlyle.

Our Team is Ready to Power Your Next Deal

Lateral Hires Spotlight



Matthew Ayre

Partner, London

Matthew has 27 years of experience in private practice, advising private equity sponsors, corporate borrowers, and lenders on complex acquisition financings and restructurings.



Tom Roberts

Partner, London

Tom has over 12 years of experience, focusing on leveraged and event-driven financings, including buyouts, recapitalizations, and refinancings, with experience in margin lending and hybrid instruments.



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To learn more, visit goodwinlaw.com/debtfinance.

