

Debt Finance Spotlight H1 2025



GOODWIN

Market and Thought Leaders

Consistently ranked among the top five firms for borrower-side deal volume, we are the go-to partner for private equity firms, their portfolio companies, leading public and private companies, and start-ups. Our expertise extends to lender-side representation, including domestic and international banks, insurance and finance companies, mezzanine lenders, and other institutional investors.

169 Debt Deals closed since January 2025

Deal Highlights

PRIMUS



Primus Capital Partners in connection with the financing for its strategic investment in Reach UK Ltd., the leading Merchant of Record solution designed for mid-market and enterprise ecommerce retailers and SaaS businesses.

NONANTUM

CAPITAL PARTNERS



Nonantum Capital Partners in connection with the financing for its acquisition of MSI Express, a contract manufacturing and packaging partner for leading food and beverage brands.

FRAZIER

HEALTHCARE PARTNERS



Frazier Healthcare Partners on its acquisition of Knipper Health, a leading healthcare solutions company serving the pharmaceutical, biotechnology and medical device industries.

TA ASSOCIATE



TA Associates in connection with the financing for its strategic minority investment in Kline Hill Partners, an investment firm focused on the private equity secondaries market.

MAGUAR



Maguar Capital in connection with the financing for its acquisition of a majority stake in Navori Labs, a Swiss innovator and global leader in digital signage software, computer vision, and AI-driven marketing analytics.

Bregal Investments



Bregal Sagemount in connection with the financing for its strategic growth investment in Opex Technologies, an IT consulting firm that advises clients on software and technology solutions.

KINGSWOOD

CAPITAL MANAGEMENT



Kingswood Capital Management in connection with the financing for its strategic investment in Infotree Global Solutions, a pioneer in home inspection solutions.

AURELIUS



Aurelius on a growth financing matter for its portfolio company Greenovis Group, a specialist in gardening and landscaping, also focusing on sports ground construction and hydraulic engineering.

ICG



ICG in connection with the financing for its partnership with Hakim Group, the UK's largest group of independent opticians and audiologists.

The Debt Download

Our monthly newsletter delivers key insights into the leveraged finance market, keeping you informed on the latest in broadly syndicated loans, debt markets, private credit and more.

goodwinlaw.com/debt-download

Global Industry Recognition

Goodwin's Debt Finance team is globally recognized by some of the industry's most authoritative publications.



LSEG **Bloomberg**

PitchBook

Mergermarket
An Acuris company

Chambers
AND PARTNERS

Debtwire
An Acuris company

Legal500

"They bring expertise from all aspects of the firm to ensure you've got appropriate and accurate coverage on all issues. They're really full service."

Chambers USA – National Banking & Finance, 2025

Congratulations to our very own **Ed Saunders** for being recognized by **Financial News** as a Rising Star of European Finance for 2025.

Our Team is Ready to Power Your Next Deal



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