Private Equity H1 2023 Roundup



What's Going on @ Goodwin

 This past February, Goodwin opened its office in Philadelphia, signaling the latest strategic move by our Private Equity group.

This expansion is accompanied by a formidable 18-partner team specializing in Life Sciences, Healthcare, Private Equity, and Complex Litigation and Dispute Resolution. Recognizing the healthcare sector as the fastest-growing industry worldwide, we remain committed to its long-term potential.

Our newly re-focused Fund Finance
Group combines cross-border and crossindustry expertise, aligning closely with
our debt finance, private investment
funds, and real estate industry groups.

This team is dedicated to crafting and executing liquidity and financing strategies that cater to the specific needs and objectives of private funds. As the industry experiences rapid growth, we are leading the way in this exciting space.

For more info on our Fund Finance Group, please reach out to <u>Pat Hurley</u>, <u>Ed Saunders</u>, or <u>Chris Steinroeder</u>.

Insights Committee

The Private Equity Client Insights Committee leverages our market knowledge and unique positioning to deliver timely and actionable business insights to our clients.

The following are articles that have been published to date.

- Durations in M&A Exclusivity Periods Increased Significantly Since 2021
- Will Al Replace Your Lawyer? What Al Means for the Legal Profession
- The Growing Importance of Earnouts in Midmarket Dealmaking
- Notable Differences Between
 US and UK M&A Deal Terms

- R&W Insurance Coverage for Healthcare Services Transactions
- Far Beyond Real Estate: The Real Impact of Florida's SB 264
- Navigating the SEC's Focus on Private Fund Fees: Understanding the Trends and Mitigating Risk
- Be Mindful of Phantom Equity
- Redemption Rights, Minus the Redemption

Driving Change Through Dealmaking

We help clients achieve long-term success by developing strategies and implementing solutions that meet evolving regulatory and social expectations, while advancing goals for responsible investing, corporate philanthropy, and long-term returns.

Our most recent impact deals to note:

TowerBrook Capital Partners on its investment in Envevo, a UK-based provider of EV design and installation engineering services

TOWERBROOK

TowerBrook Capital Partners on its investment in TXO, the world's local partner for sustainable communication networks



Global private equity impact platform client on its participation in the acquisition of GTV GlobokasNet, that promotes social inclusion and banking in remote areas of Peru



A global private equity platform that backs purpose-driven entrepreneurs tackling the world's biggest challenges on the establishment of their Growth Impact Fund II

Awards & Accolades

#1 firm for Global M&A by deal volume

REFINITIV 🔽

#1 firm for US and Global M&A

Mergermarket

Leading firm across Asia, Europe, and the US for Private Equity





Best Lawyers IFLR

