

Private Equity Spotlight 2025



GOODWIN

Thought Leadership



Strategies for Winning Deals: A five-part video series on strategies for winning competitive M&A processes. [Click here](#) to watch the full series.



What's Next for Global PE in 2026? More Exits and Creative Solutions: Five predictions on how global private equity activity is likely to evolve in 2026. [Click here](#) to read.



Debt Download: Our monthly newsletter covering what you need to know in the leveraged finance market. [Click here](#) to subscribe.

Accomplishments

530+

Total Deals Across
25+ Industries

**US \$162+
Billion**

Total Deal Value

385+

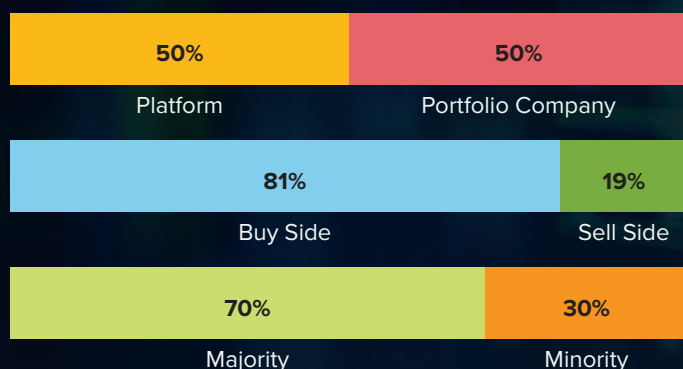
Private Equity
Lawyers Globally

48%

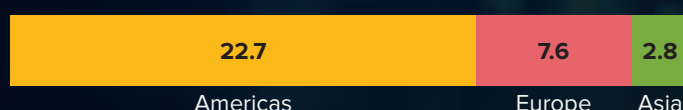
of Deals Involved
Founder-Owned
Companies

As a group, we saw continued momentum and strong activity over the past year. Data reflects Private Equity transactions in FY25.

Deal Type Statistics



2025 Secondary Transactions Snapshot



All figures in US \$B

Awards & Accolades

#1 Firm

M&A advisor by deal count for Global, Global Principal Advisors, U.S. Involvement, and U.S. Target, announced and completed



LSEG

Leading firm across the U.S., Europe and Asia
for Private Equity

**Chambers
AND PARTNERS**

**LEGAL
500**

**IFLR
1000**

Best Lawyers
Mergermarket
An Acuity company

Congratulations to our very own **Amy Keller** for being recognized by **Mergers & Acquisitions** as one of the Most Influential Women in Mid-Market M&A 2026.

Practice Group Expansion

FY25 saw the addition of six strategic lateral hires, strengthening the group's capabilities and expanding its ability to support clients globally.



Michael Amalfe
New York
M&A



Shandy Pinkowski
San Francisco
PIF



Matthew Ayre
London
Debt Finance



Tom Roberts
London
Debt Finance



Youjung Byon
Hong Kong
PIF



Patrick Sandor
San Francisco
M&A

Deal Highlights



TA Associates on a strategic minority investment in Kline Hill Partners, an investment firm focused on the private equity secondaries market.



Webster Equity Partners and CenExel Clinical Research, Inc. ("CenExel"), a leading clinical trial site network focused on early- and late-phase research, in the sale of CenExel to BayPine.



Summit Partners on the sale of its shares in ELATEC, a global provider of advanced identification and access control solutions, to Allegion PLC.



Patron Capital on the acquisition of a majority stake by Mitsubishi Estate's investment management business.



Novo Holdings A/S and KabaFusion, a leading provider of specialty infusion and home infusion pharmacy services, in the pending sale of KabaFusion to Nautic Partners.



Bregal Sagemount on its exit from DentalXChange ("DXC") following a successful strategic partnership.



Stirling Square Capital Partners on its agreement to sell a minority stake in the Infobric Group, a construction software business, to KKR.



Parquest and **Allen's management**, a leading player in private wealth management and multi-family office services, on an agreement for Qualium Investissement to acquire a majority stake in the group.



Templewater on its award-winning take-private acquisition of TalkMED Group, a Singapore-based oncology and specialty care provider, through its **Tamarind Health** platform.



Frazier Healthcare Partners on the sale of Elevate Patient Financial Solutions, a healthcare revenue cycle management provider, to Audax Private Equity and Parthenon Capital.



Tinicum and its portfolio company PennAero on PennAero's agreement to acquire the aerospace business of TriMas Corporation.



Bridgepoint on its majority investment in Zuto, an FCA-regulated car finance broker operating across the UK.

