

GOODWIN PROCTER LLP

TECHNOLOGY & LIFE SCIENCES GROUP

About Goodwin Procter

Goodwin Procter LLP is a leading international law firm with 850 attorneys across offices in Boston, Hong Kong, London, Los Angeles, New York, San Francisco, Silicon Valley and Washington DC. Our Technology & Life Sciences Group is a highly focused team of over 180 lawyers who provide representation to more than 1,200 emerging companies and entrepreneurs, 200 venture capital and private equity firms, and many leading investment banks.

Focus on Emerging Companies

We take pride in understanding our clients' businesses, share their entrepreneurial spirit and drive, and provide counsel in connection with company formation, venture financings, intellectual property protection and transactions, IPOs, mergers and acquisitions and other corporate matters. Our industries of focus include software, hardware, online content and commerce, IT services, clean tech, biotech, pharma, diagnostics, medical devices and healthcare IT, among others.

Illustrating our attorneys' dedication to clients these sectors, Goodwin Procter's Technology & Life Sciences Group is frequently ranked among the most active legal advisors in the industry. *U.S. News-Best Lawyers* recently recognized us as "Biotechnology Law Firm of the Year" for the second year in a row. *Bloomberg*, *Pitchbook* and *Private Equity Analyst* each rank us in the top five most active firms for technology venture financings, IPOs and M&A exits in 2012 and 2013.

For additional information about our team and services, please visit www.goodwinprocter.com.

Fee Arrangements

We frequently work with our emerging company clients to craft fee arrangements that help minimize, control and/or defer legal start-up costs. As you consider your options, please contact us to discuss a custom program for your business.

We also offer a set of free resources through our Founders Workbench®, Goodwin Procter's award-winning, online resource that helps entrepreneurs navigate many of the legal and organizational challenges commonly faced by start-ups and emerging companies. The site includes free self-service tools for generating foundational legal documents, removing cost and access barriers that can handicap early-stage ventures. The Founders Workbench® blog adds to the conversation in the entrepreneurial community with a forum for analysis of legal and industry topics relevant to start-ups. Learn more at www.foundersworkbench.com.

Key Contacts



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Steve Davis, a senior partner in Goodwin Procter's Technology & Life Sciences Group, has extensive experience in several areas of corporate practice with a focus on company formation, venture capital, corporate finance and securities, mergers and acquisitions, private equity and corporate counseling. Steve is an alumnus of Columbia College and Columbia Law School.



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Kingsley Taft, a senior partner in and national co-chair of Goodwin Procter's Life Sciences Practice, represents biotechnology, pharmaceutical, and medtech companies in all aspects of their business and legal affairs, including VC financings, licensing transactions, strategic alliances, M&A, IPOs and other capital markets transactions. His legal expertise is complemented by a robust scientific background, including a Ph.D. in Chemistry from MIT.